



SILVEN L. RAYMAN
CODY H. KNIGHT
STEVEN M. ELLIS

DONALD P. STONE (1966-2001)

June 27, 2006

RE: SCBA Liquidation, Inc., f/k/a Second Chance Body Armor, Inc.
Case No.: 04-12515

Dear Sir/Madam:

Kindly be advised that this office acts as special counsel for James W. Boyd, Trustee ("Mr. Boyd") with respect to the above captioned matter. Enclosed please find:

- Notice of Possible Dividend to Creditors;
- Proof of Claim;
- Order Granting Trustee's Ex Parte Motion Regarding Approval of Bar Date for Pre-Petition Claims;
- Order Approving Trustee's Ex Parte Motion for Establishment of Limited Service Matrix; and
- Order Granting Trustee's Ex Parte Motion Regarding Assumption of Duties as Claims Agent for Estate.

Please read these documents carefully as they may affect you. Please note that the Court has scheduled a bar date for the filing of claims (unless previously and properly filed). The Court has also designated Mr. Boyd, at the address appearing on the Notice and the Court's Order, as the claims agent for the estate. As such, claims, if not previously and properly filed, are to be filed with Mr. Boyd. In conjunction with his duties as Trustee and claims agent, Mr. Boyd has established a website, www.SCBAClaims.com, which will be operational by the end of this week and from which you may review, without charge, the claims in these proceedings. Mr. Boyd will be updating the website from time to time to provide parties with a general update regarding these proceedings. **Please note that these updates should not be construed as legal advice. You are urged to seek legal counsel as you deem appropriate.**

Lastly, to the extent that you have questions regarding matters pertaining to either your claim or the claims in this estate, such questions should be directed to Rayman & Stone.

Yours very truly,

RAYMAN & STONE

/s/

Steven L. Rayman
Cody H. Knight
Steven M. Ellis

Enclosures

**United States Bankruptcy Court
Western District of Michigan**

In the Matter of: SCBA Liquidation, Inc., f/k/a Second Chance Body Armor, Inc., 7915 Cameron Street PO Box 578 Central Lake, MI 49622 Tax ID: 38-2029431 Debtor.	Case No.: 04-12515 Chapter 11 Filed 10/17/2004 Converted Chapter 7: 11/22/2005 Honorable James D. Gregg Trustee: James W. Boyd
--	---

NOTICE OF POSSIBLE DIVIDEND TO CREDITORS

Notice of insufficient assets to pay creditors was given to creditors in the notice of the section 341 Meeting of Creditors. Creditors were asked not to file a proof of claim at that time. It now appears that there may be some monies available for the payment of a dividend to creditors. It is therefore requested that a notice be sent to all creditors setting a deadline for filing proofs of claim.

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

All parties are hereby notified that it now appears that there may be sufficient monies in this estate for payment of a dividend to creditors. In order to share in this distribution, a creditor ***must file a proof of claim*** whether or not the creditor is included in the list of creditors filed by the debtor. Claims must be filed with the estate's Claims Agent, James W. Boyd, Trustee, ***within 90 days*** of the date of service. Claims which are not filed within 90 days will not be allowed, except as otherwise provided by law. Governmental entities should review 11 U.S.C. §502(b)(9). A claim form is enclosed with this notice. Send the proof of claim to:

If by mail:

SCBA Liquidation, Inc.
f/k/a Second Chance Body Armor, Inc., Claims
PO Box 709
Traverse City, MI 49685

If by overnight courier:

James W. Boyd, Trustee
Claims Agent for SCBA Liquidation, Inc.
f/k/a Second Chance Body Armor, Inc.
412 S. Union Street
Traverse City, MI 49684

Creditors (i) who have already filed claims; (ii) holding administrative expense claims; and (iii) holding a claim that has previously been allowed by order of the Court do ***not*** need to file another claim unless they intend to amend the claim now on file. Please note that claims ***must arrive*** at the address(s) recited above within 90 days from the date of service of this Notice. It is not sufficient that the envelope be postmarked within that time period. Claims will not be accepted by facsimile.

Date: June 22, 2006

Saul Eisen
United States Trustee
By: /s/
Daniel Casamatta
Assistant U.S. Trustee
330 Ionia NW, Suite 202
Grand Rapids, MI 49503

PLEASE USE THE PROOF OF CLAIM FORM WHICH IS ENCLOSED WITH THIS NOTICE

United States Bankruptcy Court <u>Western</u> District Of <u>Michigan</u>		PROOF OF CLAIM
Name of Debtor SCBA Liquidation, Inc., f/k/a Second Chance Body Armor, Inc. Tax ID: 38-2029431	Case Number 04-12515	This Space For Court Use Only
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property):	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and Address where notices should be sent:		
Telephone Number:	This Space For Court Use Only	
Last four digits of account or other number by which creditor identifies debtor:	Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim dated: _____	
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other		
<input type="checkbox"/> Retired benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS#: _____ Unpaid compensation for services performed from _____ (date) to _____ (date)		
2. Date debt was incurred:	3. If court judgment, date obtained:	
4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations.		
Unsecured Nonpriority Claim \$ <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.	Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Value of Collateral \$ _____ Amount of arrearage and other charges at the time case filed included in secured claim, if any: \$ _____	
Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority. Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 407(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000), * earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(5) <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5)	<input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____)	
* Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		
5. Total Amount of Claim at Time Case Filed. \$ _____ <div style="display: flex; justify-content: space-around;"> (Unsecured) (Secured) (Priority) (Total) </div> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
6. Credits: This amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SENT ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your claim, enclosed a stamped, self-addressed envelope and copy of this proof of claim.		This Space For Court Use Only
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)	

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Classification of Claim

Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the

amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

5. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

6. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

7. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

IN THE MATTER OF:

SCBA LIQUIDATION, INC.,

Debtor.

Case No.: 04-12515

Chapter 11 – Filed: 10/17/2004

Converted Chapter 7: 11/22/2005

//

**ORDER GRANTING TRUSTEE'S EX PARTE MOTION REGARDING
APPROVAL OF BAR DATE FOR PRE-PETITION CLAIMS**

PRESENT: HONORABLE JUDGE
United States Bankruptcy Court

THIS MATTER having come to be heard upon the Trustee's Ex Parte Motion Regarding Approval of Bar Date for Pre-Petition Claims ("Motion"); and the Court having reviewed the Motion and finding that the relief prayed for therein is proper and warranted under the circumstances; and that further notice of the entry of the Order granting the Motion is not required pursuant to 11 U.S.C. §§102 & 105 and Bankruptcy Rule 2002(a)(7); and the Court being satisfied that the form of Notice, as delineated and proposed in the Motion, is proper and that the Method of Service, as defined in the Motion, will afford creditors of this estate appropriate notice of the Claims' Bar Date; and the Court being otherwise fully advised in the premises;

IT IS THEREFORE ORDERED:

1. That the Motion is granted, this Court finding that the Method of Service, as delineated in the Motion, shall be deemed to provide adequate notice to creditors regarding the matters contained in the Motion;
2. That the last date for filing unsecured claims in this cause shall be ninety (90) days after the date of service of Notice of Claims Bar Date ("Notice") accompanied with a copy of Official Form No. 10 upon the creditors and parties delineated in the Motion;
3. That the Trustee or Clerk of the Court is authorized to serve the Notice, in the form attached to the Motion and in the manner described therein;

4. That the Method of Service is deemed satisfactory to provide notice to creditors of the Bar Date;

5. That the Trustee is authorized to publish the Supplemental Notice, as defined in the Motion, in such publications and other medium which the Trustee believes, in his discretion, to be reasonably calculated to provide supplemental notice to persons holding unsecured claims in this cause;

6. That the Trustee is authorized to pay postage, mailing, publication, outside labor and other related costs for the Supplemental Notice and Method of Service, if any there are; and

7. That persons or entities described below are not required to file Proofs of Claim before the Bar Date:

- a. Any person or entity that has previously and properly filed a Proof of Claim in this Cause utilizing a claim form substantially conforming with Official Form No. 10 either with the Clerk of this Court or with the previous Claims Agent for the estate, AlixPartners, LLC;
- b. Any person or entity asserting a claim pursuant to 11 U.S.C. §§ 507(a) and 503(b) of the Bankruptcy Code as an administrative expense in the Debtor's Chapter 11 case; and
- c. Any person or entity that holds a claim that has been allowed by an Order of this Court entered on or before the Bar Date.

This Document Prepared By:
RAYMAN & STONE
Special Counsel for Trustee
141 East Michigan Avenue, Suite 301
Kalamazoo, MI 49007
Telephone: (269) 345-5156

Dated: June 19, 2006


Hon. James D. Gregg
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

IN THE MATTER OF:

SCBA LIQUIDATION, INC.,

Debtor.

Case No.: 04-12515

Chapter 11 – Filed: 10/17/2004

Converted Chapter 7: 11/22/2005

**ORDER APPROVING TRUSTEE'S EX PARTE MOTION FOR
ESTABLISHMENT OF LIMITED SERVICE MATRIX**

PRESENT: HONORABLE JUDGE

United States Bankruptcy Court

THIS MATTER having come to be heard upon the Trustee's Ex Parte Motion for Establishment of Limited Service Matrix ("Motion"); and the Court having reviewed the Motion and finding that the relief prayed for therein is proper and warranted pursuant to 11 U.S.C. §105; and the Court being otherwise fully advised in the premises;

IT IS HEREBY THEREFORE ORDERED:

1. That the Motion is granted.
2. That a limited service list is hereby established consisting of:
 - a. The Debtor, via its principals;
 - b. The Trustee and his counsel;
 - c. The United States Trustee;
 - d. All taxing authorities;
 - e. Class counsel for Class Action Plaintiffs;
 - f. All Attorneys General who previously filed a request for notice;
 - g. United States Department of Justice; and
 - h. Creditors or parties in interest requesting to be placed on the proposed limited service matrix by the filing of such request with

the Clerk of the Court at One Division Avenue, North, Room 200,
Grand Rapids, MI 49503.

3. That service upon those creditors and parties in interest appearing on the limited service matrix shall be deemed sufficient service and notice in these proceedings for (i) Applications regarding appointment and compensation of the estate's professionals, including the Trustee; (ii) Motions filed pursuant to Bankruptcy Rule 9019; (iii) Motions regarding sale or disposition of property; (iv) Notices of abandonment; and (v) Such other Motions, Applications and filings wherein the Court finds that notice to the limited service matrix constitutes sufficient notice shall be restricted to the limited service matrix.

4. That a copy of this Order shall be served upon all creditors and parties in interest with respect to this estate. In the event that there is any Objection to the relief herein accorded, such Objection shall be filed within ~~twenty (20)~~ ^{thirty (30)} days of the date of service of this Order. In the event that an Objection is filed, same shall be filed with this Court at the address appearing below:

United States Bankruptcy Court
Clerk of the Court
One Division Avenue, North, Room 200
Grand Rapids, MI 49503

And a copy to:

Steven L. Rayman, Esq.
Special Counsel to Trustee
Rayman & Stone
141 East Michigan Avenue, Suite 301
Kalamazoo, MI 49007

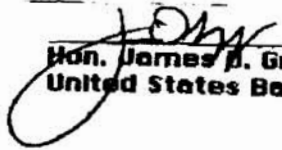
James W. Boyd, Trustee
Zimmerman, Kuhn, Darling, Boyd, Taylor & Quandt, PLC
412 S. Union Street
Traverse City, MI 49684

Office of the U. S. Trustee
The Law Building
330 Ionia NW, Suite 202
Grand Rapids, MI 49503

5. That in the event that an Objection is filed, a hearing will be scheduled by this Court. In the event that no Objection is filed, the relief accorded in this Order shall be deemed final.

This Document Prepared By:
RAYMAN & STONE
Special Counsel for Trustee
141 East Michigan Avenue, Suite 301
Kalamazoo, MI 49007
Telephone: (269) 345-5156

Dated: June 19, 2006


Hon. James P. Gregg
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

IN THE MATTER OF:

SCBA LIQUIDATION, INC.,

Debtor.

Case No.: 04-12515

Chapter 11 – Filed: 10/17/2004

Converted Chapter 7: 11/22/2005

**ORDER GRANTING TRUSTEE'S EX PARTE MOTION REGARDING
ASSUMPTION OF DUTIES AS CLAIMS AGENT FOR ESTATE**

PRESENT: HONORABLE JUDGE
United States Bankruptcy Court

THIS MATTER having come to be heard upon the Trustee's Ex Parte Motion Regarding Assumption of Duties as Claims Agent for Estate ("Motion"); and the Court having reviewed the Motion and finding that the relief prayed for therein is proper and warranted under the circumstances; and that cause exists for the entry of this Order on an *ex parte* basis; and the Court being otherwise fully advised in the premises;

IT IS THEREFORE ORDERED:

1. That the Motion is granted;
2. That James W. Boyd, Trustee, is hereby authorized and ordered to assume the duties as claims agent for this estate;
3. That the Trustee is authorized to incur and pay the expenses recited in the Motion;
4. That AlixPartners, LLC is hereby terminated as claims agent but authorized and ordered to transmit the claims of this estate to the Trustee;
5. That the Trustee's assumption of duties as claims agent shall be without fee, other than such fees as the Trustee shall be entitled to pursuant to 11 U.S.C. §326 & 330, provided,

however, that the Trustee shall be entitled to interim and final reimbursement, from the estate, of reasonable costs and expenses as delineated in the Motion;

6. That in conjunction with his duties as claims agent, the Trustee shall also institute such procedures and controls as are reasonably required by the Office of the United States Trustee; and

7. That the address of record for the filing of future claims in this estate shall be:

If by mail:

SCBA Liquidation, Inc.
f/k/a Second Chance Body Armor, Inc., Claims
PO Box 709
Traverse City, MI 49685

If by overnight courier:

James W. Boyd, Trustee
Claims Agent for SCBA Liquidation, Inc.
f/k/a Second Chance Body Armor, Inc.
412 S. Union Street
Traverse City, MI 49684

This Document Prepared By:
RAYMAN & STONE
Special Counsel for Trustee
141 East Michigan Avenue, Suite 301
Kalamazoo, MI 49007
Telephone: (269) 345-5156

Dated: June 19, 2000


Hon. James D. Gregg
United States Bankruptcy Judge